

JM FINANCIAL MUTUAL FUND

NOTICE CUM ADDENDUM



I. LAUNCH OF PLAN C AND PLAN D UNDER JM FIXED MATURITY FUND - SERIES XIX

(A Close-ended income fund offering fixed maturity plans)

An offer for units @ ₹10/- each during the multiple New Fund Offer ("NFO") period.

Name of the Plan	Tenure	NFO Opening date	NFO Closing date
JM Fixed Maturity Fund - Series XIX - Plan C (JM FMF - XIX - C)	385 days	March 09, 2011	March 10, 2011
JM Fixed Maturity Fund - Series XIX - Plan D (JM FMF - XIX - D)	375 days	March 14, 2011	March 22, 2011

Summary of Plan C & Plan D is as follows:

Investment Objective:

JM FMF - XIX : A close ended income scheme comprising various plans seeking to generate regular returns through investments in fixed income securities maturing on or before the date of the maturity of the Plans.

Investment Options: Plan C & Plan D will have Growth Option & Dividend Payout Option.

Investors are requested to indicate their preference while investing in the options. If an investor fails to specify his preference, he shall be deemed to have opted to select the Growth Option.

Asset Allocation Pattern :

Under normal circumstances, the asset allocation for each of the plans under the Scheme will be as follows:

Instruments	Indicative allocations (% of total assets)		Risk Profile
	Maximum	Minimum	
Government securities, Debt and Money Market securities (including fixed income derivatives)	100	0	Medium

Investment in fixed income derivatives at level of each portfolio shall be within the limits specified by SEBI from time to time. The cumulative gross exposure through debt and derivative positions will not exceed 100% of the net assets of concerned plan of the Scheme.

Any deviations from the asset allocation pattern would be only for defensive considerations and will be rebalanced within one month. The Investment Advisory Committee will be kept informed in case the portfolio is not rebalanced within the aforesaid time frame.

In terms of SEBI circular No. 12/147132/08 dated December 11, 2008, plans under the scheme shall invest only in such securities which mature on or before the date of the maturity of concerned plan of the scheme.

The Trustee may, from time to time, pending deployment of funds of plans under the Scheme in securities in terms of the investment objective of the Scheme, invest the funds of the Scheme in short-term deposits of scheduled commercial banks subject to compliance with SEBI Circular SEBI/IMD/CIR No.1/91171/07 dated April 16, 2007 as amended by SEBI Circular SEBI/IMD/CIR No.7/129592/08 dated June 23, 2008.

Minimum Application Amount:

Minimum Investment of ₹ 5,000/- for each option and in multiples of ₹ 10/- thereafter.

The marketable lot under both the schemes is one unit. In case any investments through fresh purchases/switch-ins are not in multiples of ₹10, the excess amount would be refunded to the investors.

Lead Structure:

Entry Load - NIL.

Exit Load - Since the Plans will be listed on the stock exchange, no exit load will be charged.

However, an investor would be paying cost in the form of a bid and ask spread and brokerage, as charged by his broker, for buying/selling of units.

Listing: Units of the Plans are proposed to be listed on National Stock Exchange of India Ltd. (NSE).

Dematerialization: The unitholders are given an option to hold the Units by way of an account statement (physical form) or in dematerialized form (Demat Form). The Units of the Plans will be traded compulsorily in dematerialized form.

II. THIS ADDENDUM SETS OUT THE CHANGE TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF ALL SCHEMES OF JM FINANCIAL MUTUAL FUND AND SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDA ("KIM") OF JM FLOATER FUND - SHORT TERM PLAN & JM FLOATER FUND - LONG TERM PLAN (THE "SCHEMES") WITH EFFECT FROM APRIL 6, 2011

The Board of Directors of JM Financial Asset Management Private Limited (the "AMC") and the Board of Directors of JM Financial Trustee Company Private Limited (the "Trustees") have approved to change in the expense ratio of the aforesaid Schemes to the maximum limit of 2.25%, as permitted under the SEBI Regulations, vide their respective resolutions dated February 21, 2011 and February 24, 2011.

The change in expense ratios of the Schemes will be effective from April 6, 2011.

All other features of the Schemes will remain unchanged.

Consequent to the above, the relevant sections of the SID/ KIM of the above Schemes will stand amended.

As per the SEBI Regulations, a change in expense ratios requires the AMC to provide the unit holders of the Schemes with an exit option, at no load.

Accordingly the unitholders in the Schemes, who do not consent to the above proposal, are being provided with an exit option to redeem their units at the prevailing NAV without imposition of any exit load. This option to exit without payment of exit load will be valid from March 7, 2011, up to and including April 5, 2011 (up to 3.00 p.m.).

The option to exit is available to all unitholders in the Schemes, except for those unitholders who have:

- pledged their units, unless they procure a release of their pledges prior to April 5, 2011 and/or
- whose units are marked under lien/ injunction in accordance with the instructions of any Court of law/ Income Tax Authority/ other Regulatory Authority

Redemption/ switch out requests may be made by filling up the normal transaction slip and submitting the same to any of the Investor Service Centres of the Registrar and Transfer Agent, Karvy Computershare Private Limited ("Karvy"), or at any of the Investor Service Centres ("ISCs") of JM Financial AMC on or before 3.00 p.m. on April 5, 2011. If you wish to opt for the exit option set forth above, then you may redeem/switch out the units of the Plan(s) held by you at the applicable Net Asset Value without any exit load upto 3.00 p.m. on April 5, 2011.

In respect of valid redemptions/switch out requests received upto 3.00 p.m. on all business days during the period of no exit load by the Mutual Fund, the closing NAV of the day on which application is received shall be applicable. In respect of valid redemptions/switch out requests received after 3.00 p.m. on all business days during the no exit load period by the Mutual Fund, the closing NAV of the next business day shall be applicable.

III. THIS ADDENDUM SETS OUT THE CHANGE TO BE MADE IN THE STATEMENT OF ADDITIONAL INFORMATION ("SAI") OF ALL SCHEMES OF JM FINANCIAL MUTUAL FUND AND SCHEME INFORMATION DOCUMENT ("SID") AND KEY INFORMATION MEMORANDA ("KIM") OF JM INTERVAL FUND - QUARTERLY PLAN 1 (THE "SCHEME") WITH EFFECT FROM APRIL 1, 2011

SEBI circular No. Cir/IMD/DF/19/2010 dated November 26, 2010 (the "Circular") issued certain additional requirements regarding Interval Schemes/ Plans. The compliance with the requirements under the said Circular is expected from the date of next specified transaction period or April 1, 2011, whichever is later.

It is proposed to carry out following changes w.e.f. April 1, 2011:

- The units of the Scheme will be listed on one or more stock exchange(s).
- Investments will be done in such securities which mature on or before the opening of the immediately following specified transaction period of the Scheme.

Note: In case of securities with put and call options the residual time for exercising the put option of the securities shall not be beyond the opening of the immediately following transaction period.

- As the Scheme will be listed, investors can buy or sell units of the Scheme from the secondary market on the stock exchange(s), where it is listed.

- Since the Scheme will be listed on the stock exchange(s), no exit load will be charged. However, an investor would be paying/ incurring cost in the form of a bid and ask spread and brokerage, as charged by his broker, for buying/ selling of units. Additionally investor will also have to bear applicable statutory levies.

- The unit holders under the Scheme are given option to hold units by way of an Account Statement (physical form) or in dematerialization (demat form). For issuance of units of the Scheme in demat form, applicants under the Scheme will be required to have a beneficiary account with a DP of NSDL/ CDSL and will be required to indicate in the application the DP's name, DP ID number and its beneficiary account number with the DP. In case unit holders do not provide their demat Account details, an Account Statement shall be sent to them. Such investors will not be able to trade on stock exchange(s) till the holdings are converted into demat form, as units of the Scheme can be traded in dematerialization form only.

- Any purchase request received after the next interval date i.e. March 21, 2011 will be processed during the next specified transaction period only i.e. 91 days from March 21, 2011. Units for purchase requests amounting to Rs. 1 crore and above will be allotted only on sighting of funds during the specified transaction period or on the interval date.

- Any redemption request received after March 30, 2011 will be kept in abeyance and processed on the next interval date only i.e. 91 days from March 21, 2011.

- In view of the proposed listing of the Scheme, the option of Dividend Reinvestment stands withdrawn.

It may be noted that since the marketable lot on listing would be one unit, all of the fractional units, held by existing investors will be redeemed automatically on the last day of the exit option i.e. March 30, 2011, and the amount would be refunded at the prevailing NAV.

Consequently, the relevant sections of the SID/ KIM of the above Scheme will stand amended.

All other features of the Scheme remain unchanged.

As per the SEBI Regulations, the above changes are construed as changes in the fundamental attributes of the Scheme; hence an exit option is being provided to the unitholders of the Scheme as per regulation 18(15A) of the Regulations.

Accordingly the unitholders in the Scheme, who do not consent to the above proposal, are being provided

with an exit option to redeem their units at the prevailing NAV without imposition of any exit load. The option to exit without payment of exit load will be valid from March 1, 2011, up to and including March 30, 2011 (up to 3.00 p.m.).

The option to exit is available to all unitholders in the Scheme, except for those unitholders who have:

- pledged their units, unless they procure a release of their pledges prior to March 30, 2011 and/or
- whose units are marked under lien/ injunction in accordance with the instructions of any Court of law/ Income Tax Authority/ other Regulatory Authority

Redemption/ switch out requests may be made by filling up the normal transaction slip and submitting the same to any of the Investor Service Centres of the Registrar and Transfer Agent, Karvy Computershare Private Limited ("Karvy"), or at any of the Investor Service Centres ("ISCs") of JM Financial AMC on or before 3.00 p.m. on March 30, 2011. If you wish to opt for the exit option set forth above, then you may redeem/switch out the units of the Plan(s) held by you at the applicable Net Asset Value without any exit load upto 3.00 p.m. on March 30, 2011.

In respect of valid redemptions/switch out requests received upto 3.00 p.m. on all business days during the period of no exit load by the Mutual Fund, the closing NAV of the day on which application is received shall be applicable. In respect of valid redemptions/switch out requests received after 3.00 p.m. on all business days (except the last day of the exit option i.e. March 30, 2011) during the no exit load period by the Mutual Fund, the closing NAV of the next business day, shall be applicable.

IV. MERGER OF VARIOUS EQUITY SCHEMES:

A. MERGER OF JM AGRI & INFRA FUND AND JM HI FI FUND INTO JM BASIC FUND

NOTICE IS HEREBY GIVEN to the unit holders of JM Basic Fund (An Open-Ended Sector Scheme), JM HI FI Fund (An Open-Ended Equity Oriented Growth Scheme) and JM Agri & Infra Fund (An Open-Ended Equity Oriented Scheme, which was originally launched as a 3 year close-ended equity oriented scheme, with an automatic conversion into an open-ended equity oriented scheme on maturity. The Scheme was converted into an open-ended equity oriented scheme w.e.f. January 18, 2011), schemes of JM Financial Mutual Fund ("Mutual Fund"), that the Boards of Directors of JM Financial Asset Management Private Limited, ("JMF AMC"), Investment Managers to the Mutual Fund, and JM Financial Trustee Company Private Limited, ("JMF Trustee"), Trustees to the Mutual Fund have decided to merge JM HI FI Fund and JM Agri & Infra Fund ("merging schemes") into JM Basic Fund ("surviving scheme"), in the interest of all the unit holders in the respective Schemes and in order to benefit from better economies of scale that will allow for more efficient management of these Schemes.

The Securities and Exchange Board of India vide its letter no. OW/6916/2011 dated March 1, 2011 has accorded its no-objection to the aforesaid proposal. This notice therefore is to inform the unit holders of the above schemes of the aforesaid proposed merger in terms of the prevailing regulatory requirements. However no action is expected from the unit holders of the surviving scheme. If the unitholder of the merging scheme(s) has no objection to the above-proposed merger, no action needs to be taken by him. However, in case he does not agree to the same, the unitholder of the merging scheme(s) has the option to redeem/switch out all his units at the applicable NAV (as on the date of receipt of his redemption/switch out requests for redemption), without payment of any exit load, if applicable. This option to exit without payment of exit load can be exercised from March 3, 2011 to April 1, 2011 (both days inclusive). Redemption requests received from unit holders of any of the merging schemes after the last day of the exit option will be processed for the applicable NAV of JM Basic Fund on the 1st Business Day after the merger and will be subject to the provisions of the exit load as applicable to JM Basic Fund by treating the date of merger as the date of initial investment for investors of the merging scheme, viz. JM HI FI Fund and JM Agri & Infra Fund.

The redemption/ switch out requests may be submitted at any of the Investor Service Centres / official points of acceptance designated by the JM Financial Mutual Fund. For the unitholders who do not redeem/ switch out, the current value of their holding as on April 1, 2011 will be converted into units of JM Basic Fund, by allotting units at the applicable NAV as on April 2, 2011 against the value of their holding in merging schemes, after deduction of applicable withholding tax (in case of NRIs).

STT is not payable in the subject merger. The same, if any, will be borne by the AMC.

Details of the Options proposed to be merged are as follows:

- Dividend Option under merging schemes would be merged into JM Basic Fund – Dividend option and would be renamed as JM Basic Fund (Dividend option).
- Growth Option under merging schemes would be merged into JM Basic Fund – Growth Option and would be renamed as JM Basic Fund (Growth option).

The proposed merger will not result in the emergence of any new Scheme as JM HI FI Fund and JM Agri & Infra Fund will be merged in the pre-existing Scheme, viz. JM Basic Fund. Accordingly, post merger, for the unitholders of the merging schemes, the terms and conditions as mentioned in the Scheme Information Document of JM Basic Fund will be applicable.

The investment objective of JM Basic Fund is to provide capital appreciation to its Unitholders through judicious deployment of the corpus of the Scheme in sectors categorized under "basic industry" in the normal parlance and in context of the Indian economy, including but not limited to, energy, petrochemicals, oil & gas, power generation & distribution and electrical equipment suppliers, metals and building material. The fund would continue to remain open-ended with a sector focus.

Currently the applicable exit load for JM Basic Fund is 1.00% of NAV on all investments (including SIP/ STP/ SWP) transaction, if redeemed/ switched-out within 365 days of transfer/ allotment of units in normal transaction/ allotment of units of respective installments in SIP/ STP/ SWP transactions.

We wish to state that the Options under the schemes proposed to be merged will have the same portfolio as that of the Options of JM Basic Fund and compliance with the SEBI circulars dated December 12, 2003 and June 14, 2005 will be adhered to at the Scheme level.

Unit holders in the above Scheme as on March 1, 2011 have been informed by individual communication of the details of the merger along with other required disclosures. Those who invest in the merging schemes after March 1, 2011 will also be kept informed of the details of the merger. Such of those unit holders who do not receive the communication latest by March 10, 2011 may contact the Registrar – M/s. Karvy Computershare Private Limited, 21, Avenue 4, Street No. 1, Banjara Hills, Hyderabad-500 034 or JMF AMC's Corporate/ Branch office.

B. MERGER OF JM FINANCIAL SERVICES SECTOR FUND, JM LARGE CAP FUND AND JM TELECOM SECTOR FUND INTO JM EQUITY FUND

NOTICE IS HEREBY GIVEN to the unit holders of JM Equity Fund (An Open Ended Equity Oriented Growth Scheme), JM Telecom Sector Fund (An Open Ended Equity Oriented Sector Scheme), JM Large Cap Fund (An Open Ended Equity Oriented Scheme, formerly known as JM HealthCare Sector Fund) and JM Financial Services Sector Fund (An Open Ended Sector Scheme), schemes of JM Financial Mutual Fund ("Mutual Fund"), that the Boards of Directors of JM Financial Asset Management Private Limited, ("JMF AMC"), Investment Managers to the Mutual Fund, and JM Financial Trustee Company Private Limited, ("JMF Trustee"), Trustees to the Mutual Fund have decided to merge JM Financial Services Sector Fund, JM Telecom Sector Fund and JM Large Cap Fund ("merging schemes") into JM Equity Fund ("surviving scheme"), in the interest of all the unit holders in the respective Schemes and in order to benefit from better economies of scale that will allow for more efficient management of these Schemes.

The Securities and Exchange Board of India vide its letter no. OW/6914/2011 dated March 1, 2011 has accorded its no-objection to the aforesaid proposal. This notice therefore is to inform the unit holders of the above schemes of the aforesaid proposed merger in terms of the prevailing regulatory requirements. However no action is expected from the unit holders of the surviving scheme. If the unitholder of the merging scheme(s) has no objection to the above-proposed merger, no action needs to be taken by him. However, in case he does not agree to the same, the unit holder of the merging scheme(s) has the option to redeem/switch out all his units at the applicable NAV (as on the date of receipt of his redemption/switch out requests for redemption), without payment of any exit load, if applicable. This option to exit without payment of exit load can be exercised from March 3, 2011 to April 1, 2011 (both days inclusive). Redemption requests received from unit holders of any of the merging schemes after the last day of the exit option will be processed for the applicable NAV of JM Equity Fund on the 1st Business Day after the merger and will be subject to the provisions of the exit load as applicable to JM Equity Fund by treating the date of merger as the date of initial investment for investors of the merging scheme, viz. JM Telecom Sector Fund, JM Large Cap Fund and JM Financial Services Sector Fund.

The redemption/ switch out requests may be submitted at any of the Investor Service Centres / official points of acceptance designated by the JM Financial Mutual Fund. For the unitholders who do not redeem/ switch out, the current value of their holding as on April 1, 2011 will be converted into units of JM Equity Fund, by allotting units at the applicable NAV as on April 2, 2011 against the value of their holding in merging schemes, after deduction of applicable withholding tax (in case of NRIs).

STT is not payable in the subject merger. The same, if any, will be borne by the AMC.

Details of the Options proposed to be merged are as follows:

- Dividend Option under merging schemes would be merged into JM Equity Fund – Dividend option and would be renamed as JM Equity Fund (Dividend option).
- Growth Option under merging schemes would be merged into JM Equity Fund – Growth Option and would be renamed as JM Equity Fund (Growth option).

The proposed merger will not result in the emergence of any new Scheme as JM Telecom Sector Fund, JM Large Cap Fund and JM Financial Services Sector Fund will be merged in the pre-existing Scheme, viz. JM Equity Fund. Accordingly, post merger, for the unitholders of the merging schemes, the terms and conditions as mentioned in the Scheme Information Document of JM Equity Fund will be applicable.

The investment objective of JM Equity Fund is to provide Optimum Capital growth and appreciation.

Currently the applicable exit load for JM Equity Fund is 1.00% of NAV on all investments (including SIP/ STP/ SWP) transaction, if redeemed/ switched-out within 365 days of transfer/ allotment of units in normal transaction/ allotment of units of respective installments in SIP/ STP/ SWP transactions.

We wish to state that the Options proposed to be merged will have the same portfolio as that of the Options of JM Equity Fund and compliance with the SEBI circulars dated December 12, 2003 and June 14, 2005 will be adhered to at the Scheme level.

Unit holders in the above Scheme as on March 1, 2011 have been informed by individual communication of the details of the merger along with other required disclosures. Those who invest in the merging schemes after March 1, 2011 will also be kept informed of the details of the merger. Such of those unit holders who do not receive the communication latest by March 10, 2011 may contact the Registrar – M/s. Karvy Computershare Private Limited, 21, Avenue 4, Street No. 1, Banjara Hills, Hyderabad-500 034 or JMF AMC's Corporate/ Branch office.

C. MERGER OF JM CONTRA FUND, JM MID CAP FUND AND JM SMALL & MID CAP FUND INTO JM MULTI STRATEGY FUND

NOTICE IS HEREBY GIVEN to the unit holders of JM Multi Strategy Fund (An Open-Ended Equity Oriented Scheme), JM Mid Cap Fund (An Open-Ended Equity Oriented Scheme), JM Small & Mid Cap Fund (An Open-Ended Equity Oriented Scheme) and JM Contra Fund (An Open-Ended Equity Oriented Fund),

that the Boards of Directors of JM Financial Asset Management Private Limited, ("JMF AMC"), Investment Managers to the Mutual Fund, and JM Financial Trustee Company Private Limited, ("JMF Trustee"), Trustees to the Mutual Fund have decided to merge JM Mid Cap Fund, JM Small & Mid Cap Fund and JM Contra Fund ("merging schemes") into JM Multi Strategy Fund ("surviving scheme"), in the interest of all the unit holders in the respective Schemes and in order to benefit from better economies of scale that will allow for more efficient management of these Schemes.

The Securities and Exchange Board of India vide its letter no. OW/6913/2011 dated March 1, 2011 has accorded its no-objection to the aforesaid proposal. This notice therefore is to inform the unit holders of the aforesaid proposed merger in terms of the prevailing regulatory requirements. If the unitholder of the merging scheme(s) and the surviving scheme has no objection to the above-proposed merger, no action needs to be taken by him. However, in case he does not agree to the same, the unitholder of the merging scheme(s) and surviving scheme has the option to redeem/switch out all his units at the applicable NAV (as on the date of receipt of his redemption/switch out requests for redemption), without payment of any exit load, if applicable. This option to exit without payment of exit load can be exercised from March 3, 2011 to April 1, 2011 (both days inclusive). Redemption requests received from unit holders of any of the merging schemes or surviving scheme after the last day of the exit option will be processed for the applicable NAV of JM Multi Strategy Fund on the 1st Business Day after the merger and will be subject to the provisions of the exit load as applicable to JM Multi Strategy Fund by treating the date of merger as the date of initial investment for investors of the merging scheme, viz. JM Mid Cap Fund, JM Small & Mid Cap Fund and JM Contra Fund.

The redemption/ switch out requests may be submitted at any of the Investor Service Centres / official points of acceptance designated by the JM Financial Mutual Fund. For the unitholders who do not redeem/ switch out, the current value of their holding as on April 1, 2011 will be converted into units of JM Multi Strategy Fund, by allotting units at the applicable NAV as on April 2, 2011 against the value of their holding in merging schemes, after deduction of applicable withholding tax (in case of NRIs).

STT is not payable in the subject merger. The same, if any, will be borne by the AMC.

Details of the Options proposed to be merged are as follows:

- Dividend Option under merging schemes would be merged into JM Multi Strategy Fund – Dividend option and would be renamed as JM Multi Strategy Fund (Dividend option).
- Growth Option under merging schemes would be merged into JM Multi Strategy Fund – Growth Option and would be renamed as JM Multi Strategy Fund (Growth option).

The proposed merger will not result in the emergence of any new Scheme as JM Mid Cap Fund, JM Small & Mid Cap Fund and JM Contra Fund will be merged in the pre-existing Scheme, viz. JM Multi Strategy Fund. Accordingly, post merger, for the unitholders of the merging schemes, the terms and conditions as mentioned in the Scheme Information Document of JM Multi Strategy Fund will be applicable.

The investment objective of JM Multi Strategy Fund is to provide Optimum Capital growth and appreciation.

Currently the applicable exit load for JM Multi Strategy Fund is 1.00% of NAV on all investments (including SIP/ STP/ SWP) transaction, if redeemed/ switched-out within 365 days of transfer/ allotment of units in normal transaction/ allotment of units of respective installments in SIP/ STP/ SWP transactions.

We wish to state that the Options proposed to be merged will have the same portfolio as that of the Options of JM Multi Strategy Fund and compliance with the SEBI circulars dated December 12, 2003 and June 14, 2005 will be adhered to at the Scheme level.

Unit holders in the above Schemes as on March 1, 2011 have been informed by individual communication of the details of the merger along with other required disclosures. Those who invest in the Schemes after March 1, 2011 will also be kept informed of the details of the merger. Such of those unit holders who do not receive the communication latest by March 10, 2011 may contact the Registrar – M/s. Karvy Computershare Private Limited, 21, Avenue 4, Street No. 1, Banjara Hills, Hyderabad-500 034 or JMF AMC's Corporate/ Branch office.

For further information/assistance with regard to the mergers, kindly call our Investor Service Centre at Mumbai: 91-22-3987 7777, or visit us at www.JMFinancialmf.com or e-mail us at investor@jmfincial.com

Bhanu Katoch
Chief Executive Officer

Place : Mumbai JM Financial Asset Management Private Limited
Date : March 1, 2011 (Investment Managers to JM Financial Mutual Fund)

For further details, please contact :
Corporate Office : JM Financial Asset Management Private Limited,
502, 5th Floor, 'A' Wing, Laxmi Towers, Bandra Kurla Complex, Mumbai - 400051.
Tel. No.: (022) 3987 7777 • Fax Nos.: (022) 2652 8388.
E-mail: investor@jmfincial.com • Website : www.jmfincialmf.com

Investment Objective: JM Equity Fund (an open-ended growth scheme). To provide optimum capital growth and appreciation. **JM Basic Fund** (an open-ended sector scheme). The primary objective of the Scheme will be to provide capital appreciation to its Unitholders through judicious deployment of the corpus of the Scheme in sectors categorized under "basic industry" in the normal parlance and in context of the Indian economy, including but not limited to, energy, petrochemicals, oil & gas, power generation & distribution and electrical equipment suppliers, metals and building material. The fund would continue to remain open-ended with a sector focus. **JM Small & Mid-Cap Fund** (an open ended equity oriented scheme) The investment objective of the Scheme is to provide capital appreciation by primarily investing in small cap and mid-cap stocks. Small cap stock is defined as any company which has a market capitalization less than 10% of the market capitalization of the last stock in S&P CNX NIFTY. Mid-cap stock is defined as any company which has a market capitalization less than the market capitalization of the last stock in S&P CNX NIFTY but greater than 10% of the market capitalization of the last stock in S&P CNX NIFTY. **JM HI FI Fund (JM Housing, Infrastructure & Financial Services Fund)** (an open ended equity oriented growth scheme). To generate medium to long term capital growth from a portfolio that is substantially constituted of equity & equity related securities of companies which could benefit from the structural changes brought about by the continuing liberalization in economic policies and investments by the Government in the housing, infrastructure and financial services sectors. **JM Mid Cap Fund** (an open-ended equity oriented scheme). The investment objective of the scheme will be to generate long term capital growth at a controlled level of risk by predominantly investing in Mid Cap Companies. **JM Large Cap Fund** (an open-ended equity oriented scheme). The investment objective of the scheme will be to generate returns by predominantly investing in Large Cap Companies which would be top 100 companies on the National Stock Exchange of India Ltd. in terms of market capitalisation. **JM Telecom Sector Fund** (an open-ended equity oriented sector scheme). The primary investment objective of the scheme is to invest predominantly in equity & equity related instruments in the Telecom Sectors in India. Accordingly the NAV of the Scheme is linked to the equity performance of such companies. However, there can be no assurance that the investment objectives of the scheme will be realised. The scheme does not guarantee / indicate any returns. **JM Financial Services Sector Fund** (an open-ended equity oriented sector scheme). The primary investment objective of the scheme is to invest predominantly in equity & equity related instruments in the Banking / Financial institution / NBFC and housing finance sectors in India. Accordingly the NAV of the Scheme is linked to the equity performance of such companies. However, there can be no assurance that the investment objectives of the scheme will be realised. The scheme does not guarantee / indicate any returns. **JM Balanced Fund** (an open-ended balanced scheme). To provide steady current income as well as long term growth of Capital. **JM Agri & Infra Fund** (A Open-Ended Equity Oriented Scheme). To provide long-term growth by investing predominantly in equity / equity related instruments of companies that focus on agriculture and infrastructure development of India. **JM Contra Fund** (an open ended equity oriented scheme) The investment objective of the Scheme is to provide capital appreciation by following contrarian style of investing that refers to buying into fundamentally sound stocks that have been overlooked by the market (for reasons of short term trend) and waiting for the market to give these stocks their real value in course of time. **JM Floater Fund - LTP** (an open-ended income scheme) (formerly known as JM Liquid Plus Fund) To provide regular income and capital appreciation through investment in floating rate debt instruments, fixed rate debt instruments swapped for floating rate returns and also fixed rate instruments and money market instruments. **JM Floater Fund - STP** (an open-ended liquid scheme). To provide regular income and capital appreciation through investment in floating rate debt instruments, fixed rate debt instruments swapped for floating rate returns and also fixed rate instruments and money market instruments. **JM Multi Strategy Fund:** (an open-ended equity oriented scheme). The investment objective of the Scheme is to provide capital appreciation by investing in equity and equity related securities using a combination of strategies. **JM Fixed Maturity Fund:** (A close-ended income funds offering fixed maturity plans). The investment objective of the Scheme and the plans launched thereunder is to seek to generate regular returns through investments in fixed income securities normally maturing in line with the time profile of the respective Plans. **JM Interval Fund** : (A debt oriented interval fund). The investment objective of the Scheme and the plans launched thereunder is to seek to generate predictable returns over a predetermined period by investing in a portfolio of fixed income securities normally maturing in line with the time profile of the respective Plans.

Statutory Details : Trustee : JM Financial Trustee Company Private Limited. **Investment Manager** : JM Financial Asset Management Private Limited. **Sponsor** : JM Financial Limited.

Risk Factors: Mutual fund investments are subject to market risks and there is no assurance or guarantee that the objectives of the scheme will be achieved. As with any investment in securities, the Net Asset Value (NAV) of the units issued under the Scheme can go up or down depending on the factors and forces affecting the capital markets. Past performance of the Sponsor / AMC / Schemes of JM Financial Mutual Fund does not indicate the future performance of the schemes of JM Financial Mutual Fund. The sponsors are not responsible or liable for any loss resulting from the operation of the fund beyond the initial contribution made by them of an amount of Rupees One lakh towards setting up of the Mutual Fund, which has been invested in JM Equity Fund. **The names of the schemes do not in any manner indicate either the quality of the schemes or their future prospects or returns. Investors in the Schemes are not being offered any guaranteed / indicative returns.** Please see "Risk Factors", "Scheme Specific Risk Factors and Special Consideration" and "Right to limit redemptions" in the Scheme Information Document & Statement of Additional Information. Please refer the Scheme Information Document & Statement of Additional Information of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centres or Distributors. **Please read the Scheme Information Document & Statement of Additional Information carefully before investing.**

Please refer the Statement of Additional Information ("SAI"), Scheme Information Document ("SID"), Key Information Memorandum cum Application Form and ASBA Form of the Schemes, which can be obtained free of cost from any of the JM Financial Mutual Fund Investor Service Centers or Distributors and from the website of JM Financial Mutual Fund viz., www.jmfincialmf.com

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